

Appendix 3C

Announcement of buy-back (*except* minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
AMA GROUP LIMITED (ASX: AMA)	113 883 560

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	SELECTIVE BUY-BACK
2	⁺ Class of shares/units which is the subject of the buy-back (<i>eg, ordinary/preference</i>)	ORDINARY SHARES
3	Voting rights (<i>eg, one for one</i>)	ONE FOR ONE
4	Fully paid/partly paid (<i>and if partly paid, details of how much has been paid and how much is outstanding</i>)	FULLY PAID
5	Number of shares/units in the ⁺ class on issue	694,101,339
6	Whether shareholder/unitholder approval is required for buy-back	SHAREHOLDER APPROVAL IS REQUIRED AND EXPECTED TO BE OBTAINED AT AGM ON 20.11.19. UNIT HOLDER OF SHARES HAS AGREED TO BUY BACK.
7	Reason for buy-back	BUY BACK AND CANCELLATION OF SHARES THE SUBJECT OF AN AGREEMENT BETWEEN THE UNIT HOLDER OF THE SHARES AND THE COMPANY.

⁺ See chapter 19 for defined terms.
11/01/2010

Appendix 3C Announcement of buy-back

- 8 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (*eg, details of any proposed takeover bid*)
- FURTHER DISCLOSURE WILL BE DETAILED IN NOTICE OF ANNUAL GENERAL MEETING OF THE COMPANY

On-market buy-back

- 9 Name of broker who will act on the company's behalf
-
- 10 Deleted 30/9/2001.
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- 11 If the company/trust intends to buy back a maximum number of shares - that number
- Note: This requires a figure to be included, not a percentage.
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- 12 If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention
-
- 13 If the company/trust intends to buy back shares/units if conditions are met - those conditions
-

Employee share scheme buy-back

- 14 Number of shares proposed to be bought back
-
- 15 Price to be offered for shares
-

⁺ See chapter 19 for defined terms.

Selective buy-back

- | | | |
|----|--|--|
| 16 | Name of person or description of class of person whose shares are proposed to be bought back | DUBBELD INVESTMENTS PTY LTD <DUBBELD SUPER FUND A/C>
JF AND CG VAN DER REYDEN PTY LTD <VAN DER REYDEN FAMILY TRUST> |
| 17 | Number of shares proposed to be bought back | 341,123 |
| 18 | Price to be offered for shares | NIL CASH CONSIDERATION. |

Equal access scheme

- | | | |
|----|--|--|
| 19 | Percentage of shares proposed to be bought back | |
| 20 | Total number of shares proposed to be bought back if all offers are accepted | |
| 21 | Price to be offered for shares | |
| 22 | +Record date for participation in offer | |

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: Date: 14/10/19

Print name: TERRI BAKOS

⁺ See chapter 19 for defined terms.