

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme AMA Group Limited [AMA]

ACN/ARSN 113 883 560

1. Details of substantial holder (1)

Name MA FINANCIAL GROUP LIMITED (MAF) and the entities listed in Annexure A

ACN/ARSN (if applicable) 142 008 428

There was a change in the interests of the substantial holder on 02/09/2021

The previous notice was given to the company on 21/05/2021

The previous notice was dated 21/05/2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid stapled securities (Ordinary)	38,186,671	5.15%	46,413,484	6.25%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure B					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
MA Visa Fund Manager Pty Ltd ACN 142 008 482 (MAVFM)	J.P. Morgan Nominees Australia Pty Ltd ACN 002 899 961 (JPM)	MAAM	Relevant interest pursuant to section 608(1) as investment manager of MA SIV Public Investment Fund (PIF) due to the power to exercise, or control the exercise of, a right to vote attached to the securities and	41,843,943 ordinary	41,843,943

			the power to dispose of, or control the exercise of a power to dispose of the securities, .		
MA Investment Management Pty Ltd ACN 621 552 896 (MAIM)	JPM	MAAM	Relevant interest pursuant to section 608(1) as investment manager of MA Equity Opportunities Fund (EOF) due to the power to exercise, or control the exercise of, a right to vote attached to the securities and the power to dispose of, or control the exercise of a power to dispose of the securities	4,569,541 ordinary	4,569,541
MA Asset Management Ltd ACN 142 008 535 (MAAM)		MAAM	Relevant interest pursuant to section 608(1) as trustee of PIF and EOF due to the power to exercise, or control the exercise of, a right to vote attached to the securities and the power to dispose of, or control the exercise of a power to dispose of the securities	46,413,484 ordinary	46,413,484
MAL		MAAM	Relevant interest pursuant to section 608(3) due to holding voting power of above 20% in MAVFM, MAIM and MAAM	46,413,484 ordinary	46,413,484

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

6. Addresses

The addresses of persons named in this form are as follows:


Name	Address
See Annexure A	

Signature

print name REBECCA ONG

Capacity COMPANY SECRETARY

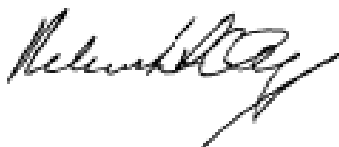
sign here



date 06/09/2021

ANNEXURE A TO FORM 604 NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER

This is annexure A of two pages referred to in Form 604 Notice of change of interests of substantial holder dated 06 September 2021.



REBECCA ONG, COMPANY SECRETARY

Name	Address
A.C.N. 167 316 109 Pty Ltd ACN 167 316 109	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Armada Funds Management Pty Ltd ACN 124 754 847	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Eastern Credit Management Pty Ltd ACN 623 243 336	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Global Wealth Aged Care Pty Ltd ACN 610 989 994	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Global Wealth Residential Pty Ltd ACN 607 039 216	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
KCF ST Pty Ltd ACN 623 251 196	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MA Asset Management Ltd ACN 142 008 535	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MA Credit Investments Pty Ltd ACN 631 017 037	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MA Hotel Management Pty Ltd ACN 619 297 228	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MA Investment Management Pty Ltd ACN 621 552 896	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MA Visa Fund Manager Pty Ltd ACN 142 008 482	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM GP Pty Ltd ACN 164 411 607	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM Holdings Pty Ltd ACN 621 215 450	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM TT Pty Ltd ACN 629 587 560	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MACDF TT Pty Ltd ACN 169 652 742	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAF Credit Pty Ltd ACN 623 716 503	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM RE Limited ACN 135 855 186	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MA Moelis Australia Advisory Pty Ltd ACN 142 008 446	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAFG Finance Pty Ltd ACN 621 554 845	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MA Foundation Pty Ltd ACN 622 860 904	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAFG Operations Pty Ltd ACN 138 030 289	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MA Moelis Australia Securities Pty Ltd ACN 122 781 560	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000

MAFG Share Plan Pty Ltd ACN 610 383 590	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Redcape Hotel Group Management Ltd ACN 610 990 004	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Rockford Capital Pty Ltd ACN 116 067 497	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
TMASL Finance Pty Ltd ACN 623 313 057	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Western Funds Management Pty Ltd ACN 169 019 765	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Partners Holdings Pty Ltd ACN 622 353 191	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Moelis Australia Partners Pty Ltd ACN 622 354 152	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM TT (Figtree) Pty Ltd ACN 630 343 261	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM TT (Marion) Pty Ltd ACN 636 257 835	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM TT (Marion) Advertising Pty Ltd ACN 637 793 563	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
BHBB TT Pty Ltd ACN 637 771 647	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAAM Holdings Pty Ltd ACN 638 953 661	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Grassroots Childcare Developments Holdings Pty Ltd ACN 637 595 914	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Grassroots Childcare Developments Pty Ltd ACN 637 596 019	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MAKM Holdings Pty Ltd ACN 638 953 661	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Avena Holdings Pty Ltd ACN 644 907 791	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Taylor Square Fund TT Pty Ltd ACN 135 855 186	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Retpro Management Pty Ltd ACN 155 736 771	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MADT Corporate Pty Ltd ACN 645 649 654	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Retpro Pty Limited ACN 140 217 796	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MA Bendigo TT I Pty Ltd ACN 651 045 939	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
MA Bendigo TT II Pty Ltd ACN 651 046 383	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
WFM Financial Holdings Pty Ltd ACN 651 052 372	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Apera Hotels Holdings Pty Ltd ACN 649 715 168	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Barley Property Holdings Pty Ltd ACN 652 328 160	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Bendigo Hotel Fund TT Pty Ltd ACN 651 209 899	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000

ANNEXURE B TO FORM 604 NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER

This is annexure B of four pages referred to in Form 604 Notice of change of interests of substantial holder dated 06 September 2021.



REBECCA ONG, COMPANY SECRETARY

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
				Ordinary
MAAM, MAIM, MAVFM, MAF	2/06/2020	310,465.00		468,875
MAAM, MAIM, MAVFM, MAF	3/06/2020	174,967.00		250,000
MAAM, MAIM, MAVFM, MAF	4/06/2020	96,860.00		150,000
MAAM, MAIM, MAVFM, MAF	9/06/2020	408,044.00		600,001
MAAM, MAIM, MAVFM, MAF	11/06/2020	75,286.00		122,417
MAAM, MAIM, MAVFM, MAF	12/06/2020	57,000.00		100,000
MAAM, MAIM, MAVFM, MAF	17/06/2020	193,000.00		300,000
MAAM, MAIM, MAVFM, MAF	17/06/2020	128,000.00		200,000
MAAM, MAIM, MAVFM, MAF	18/06/2020	128,662.00		200,000
MAAM, MAIM, MAVFM, MAF	19/06/2020	409,424.00		600,000
MAAM, MAIM, MAVFM, MAF	22/06/2020	63,500.00		100000
MAAM, MAIM, MAVFM, MAF	23/06/2020	124,000.00		200000
MAAM, MAIM, MAVFM, MAF	29/06/2020	114,000.00		200000
MAAM, MAIM, MAVFM, MAF	30/06/2020	396,770.70		668008
MAAM, MAIM, MAVFM, MAF	1/07/2020	62,000.00		100,000
MAAM, MAIM, MAVFM, MAF	2/07/2020	130,000.00		200,000
MAAM, MAIM, MAVFM, MAF	2/07/2020	128,774.20		200000
MAAM, MAIM, MAVFM, MAF	3/07/2020	375,331.74		589866
MAAM, MAIM, MAVFM, MAF	3/07/2020	128,000.00		200,000
MAAM, MAIM, MAVFM, MAF	6/07/2020	161,875.00		250,000
MAAM, MAIM, MAVFM, MAF	9/07/2020	113,000.00		200,000
MAAM, MAIM, MAVFM, MAF	27/07/2020	106,869.00		200,000
MAAM, MAIM, MAVFM, MAF	28/07/2020	108,500.00		200,000
MAAM, MAIM, MAVFM, MAF	30/07/2020	106,000.00		200,000
MAAM, MAIM, MAVFM, MAF	3/08/2020	99,000.00		200,000
MAAM, MAIM, MAVFM, MAF	4/08/2020	102,000.00		200,000
MAAM, MAIM, MAVFM, MAF	5/08/2020	76,483.00		150,000
MAAM, MAIM, MAVFM, MAF	6/08/2020	106,150.00		200,000
MAAM, MAIM, MAVFM, MAF	6/08/2020	109,000.00		200,000
MAAM, MAIM, MAVFM, MAF	13/08/2020	85,498.60		150000
MAAM, MAIM, MAVFM, MAF	17/08/2020	58,000.00		100,000
MAAM, MAIM, MAVFM, MAF	18/08/2020	30,941.00		54,287
MAAM, MAIM, MAVFM, MAF	24/08/2020	114,852.00		180,870

MAAM, MAIM, MAVFM, MAF	26/08/2020	350,835.00		600,000
MAAM, MAIM, MAVFM, MAF	27/08/2020	40,351.00		70,175
MAAM, MAIM, MAVFM, MAF	28/08/2020	61,000.00		100,000
MAAM, MAIM, MAVFM, MAF	28/08/2020	19,885.00		33,000
MAAM, MAIM, MAVFM, MAF	1/09/2020	127,208.00		210,633
MAAM, MAIM, MAVFM, MAF	2/09/2020	60,000.00		100,000
MAAM, MAIM, MAVFM, MAF	3/09/2020	64,000.00		100,000
MAAM, MAIM, MAVFM, MAF	15/09/2020	131,000.00		200,000
MAAM, MAIM, MAVFM, MAF	16/09/2020	136,317.00		200,000
MAAM, MAIM, MAVFM, MAF	23/09/2020	81,297.00		126,042
MAAM, MAIM, MAVFM, MAF	24/09/2020	50,864.00		80,101
MAAM, MAIM, MAVFM, MAF	28/09/2020	233,995.00		350,000
MAAM, MAIM, MAVFM, MAF	29/09/2020	65,500.00		100,000
MAAM, MAIM, MAVFM, MAF	1/10/2020	98,250.00		150,000
MAAM, MAIM, MAVFM, MAF	6/10/2020	207,125.00		316,221
MAAM, MAIM, MAVFM, MAF	7/10/2020	103,937.00		153,951
MAAM, MAIM, MAVFM, MAF	8/10/2020	69,420.00		100,000
MAAM, MAIM, MAVFM, MAF	8/10/2020	34,710.00		50,000
MAAM, MAIM, MAVFM, MAF	12/10/2020	40,197.00		60,000
MAAM, MAIM, MAVFM, MAF	22/10/2020	36,500.00		50,000
MAAM, MAIM, MAVFM, MAF	27/10/2020	108,000.00		150,000
MAAM, MAIM, MAVFM, MAF	28/10/2020	109,875.00		150,000
MAAM, MAIM, MAVFM, MAF	29/10/2020	70,500.00		100,000
MAAM, MAIM, MAVFM, MAF	11/11/2020	499,500.00		600,000
MAAM, MAIM, MAVFM, MAF	12/11/2020	325,480.00		400,000
MAAM, MAIM, MAVFM, MAF	13/11/2020	399,473.00		500,000
MAAM, MAIM, MAVFM, MAF	17/11/2020	117,653.00		150,000
MAAM, MAIM, MAVFM, MAF	17/11/2020	43,725.00		55,000
MAAM, MAIM, MAVFM, MAF	20/11/2020	296,561.00		400,000
MAAM, MAIM, MAVFM, MAF	24/11/2020	150,000.00		200,000
MAAM, MAIM, MAVFM, MAF	25/11/2020	412,004.00		550,000
MAAM, MAIM, MAVFM, MAF	30/11/2020	371,524.00		500,000
MAAM, MAIM, MAVFM, MAF	1/12/2020	148,984.00		200,000
MAAM, MAIM, MAVFM, MAF	2/12/2020	151,823.00		200,000
MAAM, MAIM, MAVFM, MAF	4/12/2020	102,897.00		135,000
MAAM, MAIM, MAVFM, MAF	8/12/2020	239,975.00		300,000
MAAM, MAIM, MAVFM, MAF	8/12/2020	70,392.00		86,957
MAAM, MAIM, MAVFM, MAF	11/12/2020	153,419.00		198,600
MAAM, MAIM, MAVFM, MAF	16/12/2020	395,000.00		500,000
MAAM, MAIM, MAVFM, MAF	18/12/2020	313,000.00		400,000
MAAM, MAIM, MAVFM, MAF	21/12/2020	77,500.00		100,000
MAAM, MAIM, MAVFM, MAF	22/12/2020	152,960.00		200,000
MAAM, MAIM, MAVFM, MAF	31/12/2020	258,959.00		324,689
MAAM, MAIM, MAVFM, MAF	4/01/2021	122,250.00		150,000
MAAM, MAIM, MAVFM, MAF	5/01/2021	239,947.00		300,000
MAAM, MAIM, MAVFM, MAF	6/01/2021	198,122.00		250,000
MAAM, MAIM, MAVFM, MAF	6/01/2021	79,250.00		100,000

MAAM, MAIM, MAVFM, MAF	7/01/2021	156,487.00		200,000
MAAM, MAIM, MAVFM, MAF	13/01/2021	112,500.00		150,000
MAAM, MAIM, MAVFM, MAF	14/01/2021	75,500.00		100,000
MAAM, MAIM, MAVFM, MAF	18/01/2021	111,000.00		150,000
MAAM, MAIM, MAVFM, MAF	27/01/2021	2,014,160.00		3,400,000
MAAM, MAIM, MAVFM, MAF	27/01/2021	109,875.00		150,000
MAAM, MAIM, MAVFM, MAF	27/01/2021	116,960.00		200,000
MAAM, MAIM, MAVFM, MAF	3/02/2021	136,143.00		200,000
MAAM, MAIM, MAVFM, MAF	4/02/2021	95,853.00		144,684
MAAM, MAIM, MAVFM, MAF	6/02/2021	357,435.00		650,000
MAAM, MAIM, MAVFM, MAF	10/03/2021	479,850.00		750,000
MAAM, MAIM, MAVFM, MAF	10/03/2021	315,000.00		500,000
MAAM, MAIM, MAVFM, MAF	10/03/2021	251,987.00		400,000
MAAM, MAIM, MAVFM, MAF	11/03/2021	16,354.00		26,221
MAAM, MAIM, MAVFM, MAF	16/03/2021	186,750.00		300,000
MAAM, MAIM, MAVFM, MAF	17/03/2021	468,150.00		750,000
MAAM, MAIM, MAVFM, MAF	19/03/2021	181,500.00		300,000
MAAM, MAIM, MAVFM, MAF	23/03/2021	117,869.00		198,500
MAAM, MAIM, MAVFM, MAF	26/03/2021	448,000.00		800,000
MAAM, MAIM, MAVFM, MAF	26/03/2021	168,000.00		300,000
MAAM, MAIM, MAVFM, MAF	29/03/2021	109,328.00		193,500
MAAM, MAIM, MAVFM, MAF	30/03/2021	159,895.00		283,200
MAAM, MAIM, MAVFM, MAF	1/04/2021	117,021.00		205,300
MAAM, MAIM, MAVFM, MAF	9/04/2021	128,000.00		200,000
MAAM, MAIM, MAVFM, MAF	13/04/2021	181,510.00		286,700
MAAM, MAIM, MAVFM, MAF	15/04/2021	62,500.00		100,000
MAAM, MAIM, MAVFM, MAF	16/04/2021	64,570.00		100,000
MAAM, MAIM, MAVFM, MAF	26/04/2021	130,893.00		230,000
MAAM, MAIM, MAVFM, MAF	27/04/2021	855,000.00		1,500,000
MAAM, MAIM, MAVFM, MAF	29/04/2021	426,072.00		756,655
MAAM, MAIM, MAVFM, MAF	29/04/2021	113,000.00		200,000
MAAM, MAIM, MAVFM, MAF	30/04/2021	92,030.00		163,609
MAAM, MAIM, MAVFM, MAF	30/04/2021	92,030.00		163,609
MAAM, MAIM, MAVFM, MAF	4/05/2021	530,000.00		1,000,000
MAAM, MAIM, MAVFM, MAF	5/05/2021	415,440.00		800,000
MAAM, MAIM, MAVFM, MAF	12/05/2021	239,950.00		500,000
MAAM, MAIM, MAVFM, MAF	12/05/2021	237,350.00		500,000
MAAM, MAIM, MAVFM, MAF	12/05/2021	237,500.00		500,000
MAAM, MAIM, MAVFM, MAF	12/05/2021	228,900.00		500,000
MAAM, MAIM, MAVFM, MAF	12/05/2021	143,970.00		300,000
MAAM, MAIM, MAVFM, MAF	14/05/2021	128,700.00		300,000
MAAM, MAIM, MAVFM, MAF	14/05/2021	42,750.00		100,000
MAAM, MAIM, MAVFM, MAF	18/05/2021	222,850.00		500,000
MAAM, MAIM, MAVFM, MAF	19/05/2021	675,000.00		1,500,000
MAAM, MAIM, MAVFM, MAF	26/05/2021	141,250.00		250,000
MAAM, MAIM, MAVFM, MAF	25/06/2021	238,000.00		400,000
MAAM, MAIM, MAVFM, MAF	28/06/2021	86,250.00		150,000

MAAM, MAIM, MAVFM, MAF	30/06/2021	187,587.00		341,813
MAAM, MAIM, MAVFM, MAF	16/08/2021	147,240.00		300,000
MAAM, MAIM, MAVFM, MAF	18/08/2021	139,530.00		300,000
MAAM, MAIM, MAVFM, MAF	18/08/2021	119,025.00		250,000
MAAM, MAIM, MAVFM, MAF	19/08/2021	194,760.00		400,000
MAAM, MAIM, MAVFM, MAF	23/08/2021	190,120.00		400,000
MAAM, MAIM, MAVFM, MAF	24/08/2021	91,100.00		200,000
MAAM, MAIM, MAVFM, MAF	25/08/2021	128,040.00		300,000
MAAM, MAIM, MAVFM, MAF	26/08/2021	342,480.00		800,000
MAAM, MAIM, MAVFM, MAF	26/08/2021	610,400.00		1,400,000
MAAM, MAIM, MAVFM, MAF	27/08/2021	180,160.00		400,000
MAAM, MAIM, MAVFM, MAF	30/08/2021	87,840.00		200,000
MAAM, MAIM, MAVFM, MAF	31/08/2021	163,664.00		385,000
MAAM, MAIM, MAVFM, MAF	1/09/2021	314,860.00		700,000
MAAM, MAIM, MAVFM, MAF	2/09/2021	179,240.00		400,000