

# Form 603

Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

To Company Name/Scheme AMA GROUP LTED

ACN/ARSN 113 883 560

### 1. Details of substantial holder (1)

Name CDAM (UK) LIMITED

ACN/ARSN (if applicable) NA

The holder became a substantial holder on 24 / 12 / 2019

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY	39,079,809	39,079,809	5.34%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
CDAM (UK) LIMITED	39,079,809	39,079,809

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
REFER ANNEXURE A			

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
REFER ANNEXURE A				

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NA	

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
CDAM (UK) LIMITED	MEADOW HOUSE, 20 - 22 QUEEN STREET LONDON, W1J 5PR, UK

**Signature**

print name

ADAM CHAMBERLAIN

capacity

CEO

sign here



date

24 / 12 / 2019

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person ( eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

## AMA GROUP LIMITED

ACN 113 883 560

### ANNEXURE A TO FORM 603

#### 4. Details of present registered holders

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
CDAM (UK) LTD	The Bank of New York Mellon	The Bank of New York Mellon	17,933,557 ORDINARY
CDAM (UK) LTD	The Northern Trust Company	The Northern Trust Company	19,862,096 ORDINARY
CDAM (UK) LTD	Pershing LLC	Pershing LLC	711,636 ORDINARY
CDAM (UK) LTD	Societe' Generale Securities Services, SSGS (Ireland) Limited	Societe' Generale Securities Services, SSGS (Ireland) Limited	572,520 ORDINARY

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities	
		Cash	Non-cash		
CDAM (UK) Ltd.	29/08/2019	1.339		783,079	ORD
CDAM (UK) Ltd.	29/08/2019	1.339		41,135	ORD
CDAM (UK) Ltd.	29/08/2019	1.339		32,710	ORD
CDAM (UK) Ltd.	29/08/2019	1.339		1,143,076	ORD
CDAM (UK) Ltd.	30/08/2019	1.3371		126,321	ORD
CDAM (UK) Ltd.	30/08/2019	1.3371		6,645	ORD
CDAM (UK) Ltd.	30/08/2019	1.3371		5,282	ORD
CDAM (UK) Ltd.	30/08/2019	1.3371		184,688	ORD
CDAM (UK) Ltd.	02/09/2019	1.3776		10,100	ORD
CDAM (UK) Ltd.	02/09/2019	1.3776		529	ORD
CDAM (UK) Ltd.	02/09/2019	1.3776		425	ORD
CDAM (UK) Ltd.	02/09/2019	1.3776		14,698	ORD
CDAM (UK) Ltd.	04/09/2019	1.3792		31,959	ORD
CDAM (UK) Ltd.	04/09/2019	1.3792		1,673	ORD
CDAM (UK) Ltd.	04/09/2019	1.3792		1,343	ORD
CDAM (UK) Ltd.	04/09/2019	1.3792		46,485	ORD
CDAM (UK) Ltd.	06/09/2019	1.3956		36,174	ORD
CDAM (UK) Ltd.	06/09/2019	1.3956		1,893	ORD
CDAM (UK) Ltd.	06/09/2019	1.3956		1,520	ORD
CDAM (UK) Ltd.	06/09/2019	1.3956		52,595	ORD
CDAM (UK) Ltd.	09/09/2019	1.3842		32,697	ORD
CDAM (UK) Ltd.	09/09/2019	1.3842		1,710	ORD
CDAM (UK) Ltd.	09/09/2019	1.3842		1,373	ORD
CDAM (UK) Ltd.	09/09/2019	1.3842		47,482	ORD
CDAM (UK) Ltd.	10/09/2019	1.381		54,822	ORD
CDAM (UK) Ltd.	10/09/2019	1.381		2,861	ORD

CDAM (UK) Ltd.	10/09/2019	1.381		2,296	ORD
CDAM (UK) Ltd.	10/09/2019	1.381		79,439	ORD
CDAM (UK) Ltd.	11/09/2019	1.3923		64,976	ORD
CDAM (UK) Ltd.	11/09/2019	1.3923		3,381	ORD
CDAM (UK) Ltd.	11/09/2019	1.3923		2,719	ORD
CDAM (UK) Ltd.	11/09/2019	1.3923		94,086	ORD
CDAM (UK) Ltd.	12/09/2019	1.3882		200,050	ORD
CDAM (UK) Ltd.	12/09/2019	1.3882		7,882	ORD
CDAM (UK) Ltd.	12/09/2019	1.3882		6,340	ORD
CDAM (UK) Ltd.	12/09/2019	1.3882		219,338	ORD
CDAM (UK) Ltd.	13/09/2019	1.3812		42,832	ORD
CDAM (UK) Ltd.	13/09/2019	1.3812		1,687	ORD
CDAM (UK) Ltd.	13/09/2019	1.3812		1,355	ORD
CDAM (UK) Ltd.	13/09/2019	1.3812		47,032	ORD
CDAM (UK) Ltd.	16/09/2019	1.3309		142,882	ORD
CDAM (UK) Ltd.	16/09/2019	1.3309		5,579	ORD
CDAM (UK) Ltd.	16/09/2019	1.3309		4,501	ORD
CDAM (UK) Ltd.	16/09/2019	1.3309		155,759	ORD
CDAM (UK) Ltd.	17/09/2019	1.333		915,241	ORD
CDAM (UK) Ltd.	17/09/2019	1.333		35,909	ORD
CDAM (UK) Ltd.	17/09/2019	1.333		28,825	ORD
CDAM (UK) Ltd.	17/09/2019	1.333		1,000,936	ORD
CDAM (UK) Ltd.	18/09/2019	1.3357		923,790	ORD
CDAM (UK) Ltd.	18/09/2019	1.3357		36,272	ORD
CDAM (UK) Ltd.	18/09/2019	1.3357		29,108	ORD
CDAM (UK) Ltd.	18/09/2019	1.3357		1,010,830	ORD
CDAM (UK) Ltd.	19/09/2019	1.3218		923,310	ORD
CDAM (UK) Ltd.	19/09/2019	1.3218		36,287	ORD
CDAM (UK) Ltd.	19/09/2019	1.3218		29,120	ORD
CDAM (UK) Ltd.	19/09/2019	1.3218		1,011,283	ORD
CDAM (UK) Ltd.	24/09/2019	1.2515		923,374	ORD
CDAM (UK) Ltd.	24/09/2019	1.2515		36,278	ORD
CDAM (UK) Ltd.	24/09/2019	1.2515		29,118	ORD
CDAM (UK) Ltd.	24/09/2019	1.2515		1,011,230	ORD
CDAM (UK) Ltd.	25/09/2019	1.2475		84,588	ORD
CDAM (UK) Ltd.	25/09/2019	1.2475		3,334	ORD
CDAM (UK) Ltd.	25/09/2019	1.2475		2,673	ORD
CDAM (UK) Ltd.	25/09/2019	1.2475		92,892	ORD
CDAM (UK) Ltd.	10/10/2019	1.15		3,162,264	ORD
CDAM (UK) Ltd.	10/10/2019	1.15		142,470	ORD
CDAM (UK) Ltd.	10/10/2019	1.15		113,919	ORD
CDAM (UK) Ltd.	10/10/2019	1.15		3,951,940	ORD
CDAM (UK) Ltd.	15/10/2019	1.2694		919,782	ORD
CDAM (UK) Ltd.	15/10/2019	1.2694		36,097	ORD

CDAM (UK) Ltd.	15/10/2019	1.2694		29,241	ORD
CDAM (UK) Ltd.	15/10/2019	1.2694		1,014,880	ORD
CDAM (UK) Ltd.	16/10/2019	1.2699		38,560	ORD
CDAM (UK) Ltd.	16/10/2019	1.2699		1,510	ORD
CDAM (UK) Ltd.	16/10/2019	1.2699		1,223	ORD
CDAM (UK) Ltd.	16/10/2019	1.2699		42,453	ORD
CDAM (UK) Ltd.	17/10/2019	1.2798		534,767	ORD
CDAM (UK) Ltd.	17/10/2019	1.2798		20,911	ORD
CDAM (UK) Ltd.	17/10/2019	1.2798		16,954	ORD
CDAM (UK) Ltd.	17/10/2019	1.2798		588,113	ORD
CDAM (UK) Ltd.	21/10/2019	1.15		56,758	ORD
CDAM (UK) Ltd.	21/10/2019	1.15		1,624,634	ORD
CDAM (UK) Ltd.	21/10/2019	1.15		2,935	ORD
CDAM (UK) Ltd.	21/10/2019	1.15		73,194	ORD
CDAM (UK) Ltd.	21/10/2019	1.15		2,339	ORD
CDAM (UK) Ltd.	21/10/2019	1.15		58,526	ORD
CDAM (UK) Ltd.	21/10/2019	1.15		81,078	ORD
CDAM (UK) Ltd.	21/10/2019	1.15		2,030,335	ORD
CDAM (UK) Ltd.	22/10/2019	1.3497		635,546	ORD
CDAM (UK) Ltd.	25/10/2019	1.3799		339,267	ORD
CDAM (UK) Ltd.	28/10/2019	1.3766		520,000	ORD
CDAM (UK) Ltd.	13/12/2019	1.0732		1,392,913	ORD
CDAM (UK) Ltd.	13/12/2019	1.0732		52,560	ORD
CDAM (UK) Ltd.	13/12/2019	1.0732		43,661	ORD
CDAM (UK) Ltd.	13/12/2019	1.0732		1,510,866	ORD
CDAM (UK) Ltd.	24/12/2019	0.9278		1,398,211	ORD
CDAM (UK) Ltd.	24/12/2019	0.9278		52,582	ORD
CDAM (UK) Ltd.	24/12/2019	0.9278		43,286	ORD
CDAM (UK) Ltd.	24/12/2019	0.9278		1,505,921	ORD