



11 October 2019

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

AMA Group Limited (ASX Code: AMA) - Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)

AMA Group Limited ("**AMA**") gives this notice in accordance with section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

1. AMA on 11 October 2019 issued 67,000,000 new fully paid ordinary shares at an issue price of \$1.15 per share to investors pursuant to a placement ("**Placement Shares**"), the results of which were announced to the ASX on 3 October 2019.
2. The Placement Shares were issued without a Product Disclosure Statement being prepared under Part 7.9 of the Corporations Act, and without disclosure to investors under Part 6D.2 of the Corporations Act.
3. As a disclosing entity, AMA is subject to regular reporting and disclosure obligations.
4. As at the date of this notice, AMA has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to AMA; and
 - (ii) section 674 of the Corporations Act as it applies to AMA.
5. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely

Terri Bakos
Company Secretary