



1 October 2019

The Manager  
Company Announcements Office  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**AMA Group Limited (ASX Code: AMA) - Notification under section 708AA(2)(f) of the Corporations Act 2001 (Cth) as modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84**

AMA Group Limited (**AMA**) gives this notice in accordance with section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84 (**Instrument 2016/84**).

Where applicable, references in this notice to sections of the Corporations Act are to those sections as modified by Instrument 2016/84.

On 1 October 2019, AMA announced an accelerated non renounceable pro rata entitlement offer of 1 ordinary share in AMA (**Entitlement Shares**) for every 4.5 ordinary shares held as at 5.00pm (Australian Eastern Standard Time) on 3 October 2019 to eligible shareholders with an address in Australia and New Zealand in which AMA has decided to make the Offer. Each Entitlement Share will be issued at \$1.15 to raise approximately \$138.5million in aggregate.

1. The Entitlement Shares will be offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act.
2. This notice is being given under section 708AA(2)(f) of the Corporations Act.
3. As a disclosing entity, AMA is subject to regular reporting and disclosure obligations.
4. As at the date of this notice, AMA has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to AMA; and
  - (ii) section 674 of the Corporations Act as it applies to AMA.
5. As at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Corporations Act.

Yours sincerely

Terri Bakos  
**Company Secretary**