

11 December 2017

The Manager
Company Announcement
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sirs,

Off-Market Takeover Bid by AMA Group Limited for Automotive Solutions Group Limited

We enclose, by way of service pursuant to paragraph 647(3)(b) of the Corporations Act 2001 (Cth) (**Act**), AMA's third supplementary bidder's statement dated 11 December 2017 (**Third Supplementary Bidder's Statement**).

Copies of the Third Supplementary Bidder's Statement have been lodged with ASIC and provided to ASGL on the date of this letter.

Yours faithfully



Terri Bakos
Company Secretary
AMA Group Limited

Third Supplementary Bidder's Statement

in relation to the Off-Market Cash Offer

by

AMA Group Limited

ACN 113 883 560

to purchase **ALL OF THE SHARES** in

Automotive Solutions Group Limited

ACN 613 474 089

This document should be read together with the Replacement Bidder's Statement Off-Market Cash Offer dated 10 November 2017 and the Second Supplementary Bidder's Statement dated 24 November 2017.

THIS IS AN IMPORTANT DOCUMENT AND REQUIRES YOUR IMMEDIATE ATTENTION

It contains an offer by AMA Group Limited to purchase all of the shares in Automotive Solutions Group Limited. You should consult your financial, legal, taxation or other professional adviser as soon as possible.

AMA Group Limited

ACN 113 883 560

THIRD SUPPLEMENTARY BIDDER'S STATEMENT

1. Introduction

This document is the Third Supplementary Bidder's Statement issued by AMA Group Limited (**AMA**).

This Third Supplementary Bidder's Statement is dated 11 December 2017 and issued under Section 643 of the Corporations Act 2001 (Cth) (**Act**).

This Third Supplementary Bidder's Statement relates to the off-market offer by AMA to acquire all of the shares in Automotive Solutions Group Limited (ACN 613 474 089) (**ASGL**) as set out in:

- (a) AMA's Bidder's Statement dated and lodged with the Australian Securities and Investments Commission (**ASIC**) on 1 November 2017 (**Original Bidder's Statement**); and
- (b) AMA's First Supplementary Bidder's Statement dated 10 November 2017 and lodged with ASIC on 10 November 2017, which has attached to it a replacement bidder's statement dated 10 November 2017 (**Replacement Bidder's Statement**); and
- (c) AMA's Second Supplementary Bidder's Statement dated 24 November 2017 and lodged with ASIC on 24 November 2017 (**Second Supplementary Bidder's Statement**).

This Third Supplementary Bidder's Statement has been prepared by AMA in accordance with Section 643(c) of the Act to update ASGL Shareholders.

A copy of this Third Supplementary Bidder's Statement was lodged with ASIC on 11 December 2017. Neither ASIC nor any of its officers takes any responsibility for the contents of this Third Supplementary Bidder's Statement.

This Third Supplementary Bidder's Statement supplements, and must be read together with the First Supplementary Bidder's Statement (which is attached the Replacement Bidder's Statement) and the Second Supplementary Bidder's Statement.

Unless the context otherwise requires, defined terms in the Replacement Bidder's Statement have the same meaning in this Third Supplementary Bidder's Statement. This Third Supplementary Bidder's Statement will prevail to the extent of any inconsistency

with the Replacement Bidder's Statement and the Second Supplementary Bidder's Statement.

2. **AMA Update**

- (a) AMA'S voting power in ASGL at the date of this Third Supplementary Bidder's Statement is 76.83%.
- (b) On 8 December 2017 AMA declared the Offer free of all of the Defeating Conditions (as defined in Section 6 of the Replacement Bidder's Statement). Accordingly, the Offer is unconditional.
- (c) On 8 December 2017 AMA extended the Offer Period. The Offer Period will now close at 7.00pm AEDT on 12 January 2018.

3. **Further disclosure by AMA under Section 636(1)(m) of the Act**

- (a) Section 636(1)(m) of the Act requires a bidder's statement to include any other information that:
 - (i) is material to the making of the decision by a holder of the ASGL Shares whether to accept an offer under the Replacement Bidder's Statement (as supplemented by the Second and Third Supplementary Bidder's Statements); and
 - (ii) is known to AMA.
- (b) **AMA hereby discloses, for clarity, that at the conclusion of the Offer Period, AMA will appoint a new board of directors to ASGL which shall apply to the ASX on behalf of ASGL to delist ASGL from the official list of the ASX.**

4. **Approval of this Third Supplementary Bidder's Statement**

This Third Supplementary Bidder's Statement is dated 11 December 2017 and was approved by a resolution of the Directors of AMA on 11 December 2017.

Signed by:



Ray Malone

Chairman, AMA Group Limited

Dated: 11 December 2017