COMPANY ANNOUCEMENT

19th November, 2010

Appointments

The Board of AMA Group Ltd (ASX: AMA) is very pleased to announce that Managing Director and CEO, Mr Ray Malone, has renewed his contract with the company. The contract is for a five year term and will see Mr Malone continue to provide outstanding leadership across the AMA group of companies.

Mr Malone first took on the role early in 2009 at a critical time for the company. His leadership was instrumental in the successful restructuring of the group late in 2009, and he has continued to drive the revenue gains and increased efficiencies evident in the company's FY10 results.

The Board is also very pleased to announce that Chief Operating Officer, Mr Ray Smith-Roberts, has also renewed his contract for a five year term. Mr Smith-Roberts has provided exceptional operational leadership across the group, delivering significant improvements in performance, management methodologies and understanding of risk.

The Board is very confident that with Mr Malone and Mr Smith-Roberts continuing to guide the company's recovery, the future will see sustained improvement in performance and a rebuilding of shareholder value.

Legal Update

The Board would like to announce that the company has resolved its disputes with current defendants, with the exception of the former CEO Robert Allan, in relation to the Alloair transaction which dates back to prior to the 2009 restructure. The company has also resolved its position with a business vendor, with which it has been in dispute since early 2009.

As a result of having resolved these matters the company has recovered close to $2m in funds.

The company has recently commenced proceedings against the vendor of the company's Perth based business, and ex-employees, relating to a breach of confidentiality and restraint of trade.

The company is confident that these proceedings have very good prospects of success and will keep the market advised of any further substantive developments.