

15 November 2017

## **TIMETABLE FOR OFF-MARKET BID FOR AUTOMOTIVE SOLUTIONS GROUP LIMITED SHARES**

On the 10<sup>th</sup> November AMA Group Limited (AMA) (ASX code: AMA) lodged its First Supplementary Bidders Statement for the Off-market Takeover for Automotive Solutions Group Limited (ASGL) (ASX Code: 4WD).

For clarification, section 5 of ASIC Class Order 13/521 required AMA to lodge with ASIC a Replacement Bidder's Statement with the Date of the Offer, the Date the Offer opens, the Date the Offer closes and the date for notice of advice of status of the Defeating Conditions **left blank**.

The final version of the Replacement Bidder's Statement will be dispatched to ASGL shareholders on Friday 17<sup>th</sup> November 2017 and will contain the following dates.

<b>Date all Bidders Statements with Acceptance Forms will be dispatched to ASGL shareholders:</b>	<b>17 November 2017</b>
<b>Date of the Offer:</b>	<b>17 November 2017</b>
<b>Date Offer Opens:</b>	<b>17 November 2017</b>
<b>Date Offer Closes:</b>	<b>18 December 2017</b>
<b>Date AMA must advise of status of the Defeating Conditions</b>	<b>11 December 2017</b>
<b>Offer price for 4WD shares:</b>	<b>\$0.35 per share</b>

***ASGL shareholders can lodge their acceptance forms from Friday 17<sup>th</sup> November 2017.***

We encourage all ASGL shareholders to read the Bidders Statement thoroughly and then accept the offer as soon as possible to avoid the form not being received before the offer closes.

Should investors have any queries regarding how to accept the offer, please contact:

Acceptance queries or clarification around how to accept offer (Computershare Investor Services)	1300 140 579 03) 9415 4100
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General Queries (Mr Andy Sibley or Mrs Terri Bakos)	07) 3897 5780
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Terri Bakos  
Company Secretary  
AMA Group Limited  
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