

24 November 2017

COMPANY UPDATE
OFF-MARKET TAKEOVER BID FOR AUTOMOTIVE SOLUTIONS GROUP LIMITED SHARES

AMA Group Limited (AMA) (ASX code: AMA) wishes to advise that it today lodged a Secondary Bidders Statement with ASIC and Automotive Solutions Group Limited (ASGL) (ASX code: 4WD).

The Secondary Bidders Statement notes that AMA has provided a loan facility to ASGL of up to \$3.5million.

The Off-Market Bid for ASGL shares remains open, with all other details unchanged.

All lodged acceptances up to this date remain as is.

The offer is scheduled to close on 18 December 2017.



Terri Bakos
Company Secretary
AMA Group Limited