



13 April 2017

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ABN 98 120 328 529  
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The Manager  
Company Announcements Office  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

By electronic lodgement

Dear Sir/Madam

**Re: Notice of becoming an initial substantial holder ~ AMA Group Limited (AMA)**

We enclose notice of becoming an initial substantial holder in AMA Group Limited. This notice is given by Greencape Capital Pty Ltd.

Yours faithfully

A handwritten signature in black ink, appearing to read "Andrew Brown".

**Andrew Brown**  
Company Secretary

attach

**Form 603**  
Corporations Act 2001  
Section 671B  
**Notice of initial substantial holder**

To CompanyName/Scheme AMA Group Limited

ACN/ARSN 113 883 560

**1. Details of substantial holder (1)**  
Name Greencape Capital Pty Ltd

ACN/ARSN (if applicable) 120 328 529

The holder became a substantial holder on 11/04/2017

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
<b>Ordinary Fully Paid</b>	<b>Same as persons votes</b>	<b>24,649,611</b>	<b>5.04%</b>

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
<b>Greencape Capital Pty Ltd</b>	<b>Ordinary Fully Paid securities purchased on market by Greencape Capital Pty Ltd</b>	<b>Refer Annexure 1</b>

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
<b>Greencape Capital Pty Ltd</b>	<b>Citicorp Nominees Pty Limited</b>	<b>Citicorp Nominees Pty Limited</b>	<b>2,558,497 (Ordinary Fully Paid)</b>
<b>Greencape Capital Pty Ltd</b>	<b>J P Morgan Nominees Australia Limited</b>	<b>J P Morgan Nominees Australia Limited</b>	<b>7,595,515 (Ordinary Fully Paid)</b>
<b>Greencape Capital Pty Ltd</b>	<b>National Nominees Limited</b>	<b>National Nominees Limited</b>	<b>3,281,767 (Ordinary Fully Paid)</b>
<b>Greencape Capital Pty Ltd</b>	<b>HSBC Custody Nominees (Australia) Limited</b>	<b>HSBC Custody Nominees (Australia) Limited</b>	<b>11,213,832 (Ordinary Fully Paid)</b>

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
<b>Greencape Capital Pty Ltd</b>	<b>Refer Annexure 1</b>	<b>Refer Annexure 1</b>		<b>Refer Annexure 1</b>

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Greencape Capital Pty Ltd	Level 2, 5 Martin Place, Sydney NSW 2000

**Signature**

print name **Andrew Brown** capacity **Company Secretary**



sign here date **13/04/2017**

**DIRECTIONS**

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in section s608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.

(6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(7) Include details of:

(a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

(9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.



**Andrew Brown**  
**Company Secretary of Greencape Capital Pty Ltd**

**Transactions:**

**Company**

**Name/Scheme:** AMA Group Limited (AMA)

**As at:** 11/04/2017

**Class of security:** Ordinary Fully Paid

Date of Change	Holder of relevant interest	Nature of Change	Consideration	Number of Securities	Person's Votes Affected
27/02/2017	Greencape Capital Pty Ltd	Buy	117,537.27	118,342	118,342
27/02/2017	as above	Buy	4,858.73	4,892	4,892
27/02/2017	as above	Buy	4,725.65	4,758	4,758
27/02/2017	as above	Buy	326,390.35	328,625	328,625
27/02/2017	as above	Buy	191,946.83	193,261	193,261
27/02/2017	as above	Buy	50,116.87	50,460	50,460
27/02/2017	as above	Buy	44,925.42	45,233	45,233
27/02/2017	as above	Buy	11,780.35	11,861	11,861
27/02/2017	as above	Buy	24,626.39	24,795	24,795
27/02/2017	as above	Buy	91,506.52	92,198	92,198
31/03/2017	as above	Buy	42,700.02	40,873	40,873
04/04/2017	as above	Buy	3,245.77	3,106	3,106
04/04/2017	as above	Buy	35,948.00	34,400	34,400
06/04/2017	as above	Buy	9,055.94	8,661	8,661
06/04/2017	as above	Buy	4,687.42	4,483	4,483
06/04/2017	as above	Buy	47,774.51	45,691	45,691
06/04/2017	as above	Buy	2,145.57	2,052	2,052
06/04/2017	as above	Buy	20,417.43	19,527	19,527
06/04/2017	as above	Buy	77,991.30	74,590	74,590
06/04/2017	as above	Buy	2,066.11	1,976	1,976
06/04/2017	as above	Buy	132,995.09	127,195	127,195
06/04/2017	as above	Buy	35,194.90	33,660	33,660
07/04/2017	as above	Buy	3,239.98	3,067	3,067
07/04/2017	as above	Buy	1,677.56	1,588	1,588
07/04/2017	as above	Buy	17,093.61	16,181	16,181
07/04/2017	as above	Buy	766.95	726	726
07/04/2017	as above	Buy	7,306.06	6,916	6,916
07/04/2017	as above	Buy	27,904.81	26,415	26,415
07/04/2017	as above	Buy	739.48	700	700
07/04/2017	as above	Buy	47,585.54	45,045	45,045
07/04/2017	as above	Buy	12,592.29	11,920	11,920
10/04/2017	as above	Buy	23,764.14	22,472	22,472
10/04/2017	as above	Buy	10,052.60	9,506	9,506
11/04/2017	as above	Buy	4,347.06	4,101	4,101
11/04/2017	as above	Buy	44,310.12	41,802	41,802
11/04/2017	as above	Buy	1,989.62	1,877	1,877
11/04/2017	as above	Buy	18,936.90	17,865	17,865
11/04/2017	as above	Buy	72,335.46	68,241	68,241
11/04/2017	as above	Buy	1,915.42	1,807	1,807
11/04/2017	as above	Buy	123,351.14	116,369	116,369
11/04/2017	as above	Buy	29,089.58	27,443	27,443

Total Number of Securities

1,694,680